

<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : Mafatal Industries Limited</b>			
<b>SCRIP CODE : 500264</b>		<b>Name of Scrip : MAFATIND</b>	<b>Class of Security: Equity</b>
		<b>Quarter Ended : 30.09.2011</b>	
<b>Partly paid up shares</b>	<b>Number of partly paid-up shares</b>	<b>As a % of total number of partly paid-up shares</b>	<b>As a % of total number of shares of the company</b>
Held by Promoter/Promoter group			
Held by Public	60	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding Convertible Securities</b>	<b>Number of outstanding securities</b>	<b>As a % of total No. of outstanding convertible</b>	<b>As a % of total No. of shares of the company, assuming full conversion</b>
Held by Promoter/Promoter group			
Held by Public			
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants</b>	<b>Number of warrants</b>	<b>As a % of total number of warrants</b>	<b>As a % of total number of shares of the company, assuming full conversion of warrants</b>
Held by Promoter/Promoter group			
Held by Public			
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid up capital of the company, assuming full conversion of warrants and convertible securities</b>			

Category Code	Category of Shareholder	Number of Shareholders	Total No. of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	Indian							
(a)	Individuals/H.U.F	28	4879011	4855624	49.72	49.72	Promoter and Promoter	
(b)	Central/State Government(s)						Group have not pledged	
(c)	Bodies Corporate	16	1500500	1500473	15.29	15.29	their shareholding in the	
(d)	Financial Institutions/Banks						Company.	
(e)	Any Other (specify)							
(i)	Trust	94	66345	0	0.67	0.67		
	<b>Sub-Total (A)(1)</b>	<b>138</b>	<b>6445856</b>	<b>6356097</b>	<b>65.68</b>	<b>65.68</b>		
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>138</b>	<b>6445856</b>	<b>6356097</b>	<b>65.68</b>	<b>65.68</b>		
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
(1)	Institutions							
(a)	Mutual Fund/UTI	13	9185	3	0.09	0.09		
(b)	Financial Institutions/Banks	39	210156	207889	2.14	2.14		
(c)	Central/State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	3	246544	246543	2.51	2.51		
(f)	Foreign Institutional Investors	1	23868	23868	0.25	0.25		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>56</b>	<b>489753</b>	<b>478303</b>	<b>4.99</b>	<b>4.99</b>		
(2)	Non Institutions							
(a)	Bodies Corporate	389	435485	433141	4.44	4.44		
(b)	Individuals							
	i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	114662	1662978	1125333	16.98	16.98		
	ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	26	686151	686151	6.99	6.99		
(c)	Any Other(specify)							
(i)	Trust	5	31	31	0.00	0.00		
(ii)	Non-Resident (Non-Rep)	113	4121	3297	0.04	0.04		
(iii)	Non-Resident (Rep)	22	89481	89481	0.91	0.91		
(iv)	Foreign National / Entity	1	3	3	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>115218</b>	<b>2878250</b>	<b>2337437</b>	<b>29.36</b>	<b>29.36</b>		
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>115274</b>	<b>3368003</b>	<b>2815740</b>	<b>34.32</b>	<b>34.32</b>		
	<b>TOTAL (A)+(B)</b>	<b>115412</b>	<b>9813859</b>	<b>9171837</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group							
(2)	Public							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>115412</b>	<b>9813859</b>	<b>9171837</b>	<b>100.00</b>	<b>100.00</b>		



**(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)
1	HRISHIKESH ARVIND MAFATLAL	816303	8.32			Promoter and Promoter
2	HRISHIKESH A MAFATLAL	23032	0.23			Group have not pledged
3	VISHAD PADMANABH MAFATLAL	1243998	12.68			their shareholding in the
4	RUPAL VISHAD MAFATLAL	1203465	12.26			Company.
5	REKHA HRISHIKESH MAFATLAL	809923	8.25			
6	PRIYAVRAT HRISHIKESH MAFATLAL	558162	5.69			
7	ANJALI HRISHIKESH MAFATLAL	150999	1.54			
8	ANJALI KUNAL AGARWAL	1642	0.02			
9	AARTI MANISH CHADHA	1642	0.02			
10	AARTI HRISHIKESH MAFATLAL	102512	1.04			
11	PADMANABH A MAFATLAL	6664	0.07			
12	A N MAFATLAL KARTA OF A N M HUF	5585	0.06			
13	PADMANABH A MAFATLAL	3580	0.04			
14	MAITHILI NARENDRA DESAI	4759	0.05			
15	PADMAJA MAFATLAL	2296	0.02			
16	PADMAJA MAFATLAL	1871	0.02			
17	ADITI P MAFATLAL	1871	0.02			
18	NARENDRA D DESAI	1611	0.02			
19	P.A.MAFATLAL AS KARTA OF P.A.M HUF 1	1455	0.01			
20	PADMANABH A MAFATLAL	1431	0.01			
21	ARVIND N MAFATLAL	1173	0.01			
22	VISHAD P MAFATLAL P A M HUF	455	0.00			
23	SUSHILABEN ARVIND PRASAD MAFATLAL	297	0.00			
24	ARVIND NAVINCHANDRA MAFATLAL	218	0.00			
25	CHETNA P MAFATLAL	204	0.00			
26	VISHAD P MAFATLAL	138	0.00			
27	ARVIND N MAFATLAL A/C 11	47	0.00			
28	PADMANABH ARVIND MAFATLAL	25	0.00			
29	NOCIL LIMITED	566320	5.77			
30	MAFATLAL IMPEX PRIVATE LTD	357917	3.65			
31	SUREMI TRADING PRIVATE LIMITED	331827	3.38			
32	MAFATLAL EXIM PRIVATE LIMITED	107807	1.10			
33	NAVLEKH INVESTMENT LTD	82171	0.84			
34	ARVI ASSOCIATES PVT LTD	25234	0.26			
35	GAYATRI PESTICHEM MFG PVT LTD	22305	0.23			
36	PAMIL INVESTMENTS PRIVATE LIMITED	4197	0.04			
37	SUSHRIPADA INVESTMENTS PRIVATE LTD	2269	0.02			
38	VIBHADEEP INVESTMENTS & TRADIN LTD	386	0.00			
39	SUSHRIPADA INVESTMENTS PRIVATE LTD	25	0.00			
40	SUMIL HOLDINGS PRIVATE LTD	10	0.00			
41	MILAP TEXCHEM PRIVATE LIMITED	10	0.00			
42	MILEKHA TEXCHEM COMPANY PRIVATE LTD	10	0.00			
43	SHAMIR TEXCHEM PRIVATE LIMITED	10	0.00			
44	VIBHADEEP INVESTMENTS & TRADIN LTD	2	0.00			
	<b>TOTAL</b>	<b>6445856</b>	<b>65.68</b>			

**(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(I)(a) above)
1	BHARAT JAYANTILAL PATEL	174741	1.78
2	STATE BANK OF INDIA	168428	1.72
3	LIFE INSURANCE CORPORATION OF INDIA	142915	1.46
4	THE ORIENTAL INSURANCE CO. LTD.	103728	1.06
	<b>TOTAL</b>	<b>589712</b>	<b>6.01</b>



<b>(I) (d) Statement showing details of locked in shares</b>				
Sr. No.	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked-in shares	Locked-In shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) Indicated in statement at para(I)(a) above)
1	HRISHIKESH ARVIND MAFATLAL	Promoters	327128	3.33
2	PRIYAVRAT HRISHIKESH MAFATLAL	Promoters	327128	3.33
3	REKHA HRISHIKESH MAFATLAL	Promoters	327128	3.33
4	RUPAL VISHAD MAFATLAL	Promoters	490694	5.00
5	VISHAD PADMANABH MAFATLAL	Promoters	490694	5.00
TOTAL			1962772	20.00

<b>(II) (a) Statement showing details of Depository Receipts (DRS)</b>				
Sr. No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) Indicated in Statement at para (I)(a)above)
TOTAL				

<b>Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares</b>				
<b>(II) (b)</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) Indicated in Statement at para (I)(a)above)
TOTAL				



III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
(Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family						
(b)	Central/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	<b>Foreign</b>						
(a)	Individuals (Non Resident/Foreign)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	<b>Non Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B) (2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>						
	<b>TOTAL (A) + (B)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

