

Name of the Company : Mafatlat Industries Limited

Scrip Code : 500264

Class of Securities : Equity

Statement showing shareholding pattern as on 31.03.2010

Category Code (I)	Category of shareholder (II)	No. of shareholders (III)	Total No. of shares (IV)	No. of shares held in dematerialised form (V)	Total shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter and Group 2							
1)	Indian							
(a)	Individuals/Hindu Undivided Family	53	4887301	4844739	49.80	49.80	Promoter and Promoter	
(b)	Central Government/State Government(s)						Group have not pledged	
(c)	Bodies Corporate	14	1497443	823330	15.26	15.26	their shareholding in the	
(d)	Financial Institutions/Banks						Company.	
(e)	Trust	94	66345	0	0.67	0.67		
	SUB TOTAL (A)(1)	161	6451089	5668069	65.73	65.73		0
2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions/FII							
(d)	Any other (Specify)							
	SUB TOTAL (A)(2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	161	6451089	5668069	65.73	65.73		
(B)	Public shareholding³							
1)	Institutions							
(a)	Mutual Funds	10	1976	3	0.02	0.02		
(b)	Financial Institutions/Banks/UTI	45	296883	282382	3.03	3.03		
(c)	Central Government/State Government(s)							
(d)	Venture Capital Fund							
(e)	Insurance Companies	3	298461	298460	3.04	3.04		
(f)	Foreign Institutional Investors	1	53988	53988	0.55	0.55		
(g)	Foreign Venture Capital Investors							
	Sub-Total(B) (1)	59	651308	634833	6.64	6.64		
2)	Non-Institutions							
(a)	Bodies Corporate	373	562793	553224	5.73	5.73		
(b)	Individuals							
	i) Individual shareholders holding nominal share Capital up to Rs.1 lakh	119330	1706936	1096267	17.39	17.39		
	ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh	22	403309	403309	4.11	4.11		
(c)	Individual (Non-Resident individuals/Foreign Individuals)							
i	Trust	5	31	31	0.00	0.00		
ii	Non-Resident (Non-Rep)	126	4447	3607	0.05	0.05		
iii	Non-Resident (Rep)	12	33943	33943	0.35	0.34		
d)	O C B	1	3	3	0.00	0.00		
	Sub-Total(B) (2)	119869	2711462	2090384	27.63	48.06		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	119928	3362770	2725217	34.27	34.27		
	Total (A)+(B)	120089	9813859	8393286	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	120089	9813859	8393286	100.00	100.00		

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As per percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) (VII)
1	VISHAD PADMANABH MAFATLAL	1206226	12.29			Promoter and Promoter
2	RUPAL V MAFATLAL	1203465	12.26			Group have not pledged
3	HRISHIKESH ARVIND MAFATLAL	821839	8.37			their shareholding in the
4	REKHA HRISHIKESH MAFATLAL	804110	8.19			Company.
5	PRIYAVRATA H MAFATLAL	802404	8.18			
6	ARVIND N MAFATLAL	26757	0.27			
7	PADMANABH A MAFATLAL	22720	0.23			
8	PUNJABHAI BALABHAI DHULDHOYA	16506	0.17			
9	GUNVANT PUNJABHAI DHULDHOYA	13500	0.14			
10	A N MAFATLAL KARTA OF A N M HUF	9585	0.10			
11	MAITHILI NARENDRA DESAI	4759	0.05			
12	SADHURAM KUBERDAS PATEL	4368	0.04			
13	P A MAFATLAL KARTA A N MAFATLAL	2964	0.03			
14	AARTI BY HER GDN SHRI H A MAFATLAL	2512	0.03			
15	PRAMOD PUNJABHAI DHULDHOYA	2496	0.03			
16	PADMAJA MAFATLAL	2296	0.02			
17	NARENDRA D DESAI	1611	0.02			
18	P A MAFATLAL KARTA OF P A M HUF	1455	0.01			
19	MARKAND SADHURAM PATEL	1444	0.01			
20	ANJALI H MAFATLAL	999	0.01			
21	MAYANK GUNVANT DHULDHOYA	624	0.01			
22	VISHAD P MAFATLAL P A M HUF	455	0.00			
23	MAFATLAL	297	0.00			
24	YOGINDRA NAVINCHANDRA MAFATLAL	142	0.00			
25	ARUNDHATI BALKRISHNA	76	0.00			
26	MADHURIBEN Y MAFATLAL	36	0.00			
27	NOCIL LIMITED	566320	5.77			
28	MAFATLAL IMPEX PRIVATE LTD	357917	3.65			
29	SUREMI TRADING PRIVATE LIMITED	331827	3.38			
30	SUREKHA EXIM PRIVATE LIMITED	107807	1.10			
31	NAVLEKH INVESTMENT LTD	82171	0.84			
32	VIBHADEEP INVESTMENTS & TRADING LIMITED	25324	0.26			
33	GAYATRI PESTICHEM MFG PVT LTD	22305	0.23			
34	PAMIL INVESTMENTS PRIVATE LIMITED	2289	0.02			
35	SUSHRIPADA INVESTMENTS PRIVATE LIMITED	1145	0.01			
36	VIBHADEEP INVESTMENTS & TRADIN LIMITED	298	0.00			
37	SUMIL HOLDINGS PRIVATE LTD	10	0.00			
38	MILAP TEXCHEM PRIVATE LIMITED	10	0.00			
39	MILEKHA TEXCHEM COMPANY PRIVATE LIMITED	10	0.00			
40	SHAMIR TEXCHEM PRIVATE LIMITED	10	0.00			
	TOTAL	6451089	65.73			

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}		
1	LIFE INSURANCE CORPORATION OF INDIA	174732	1.78		
2	STATE BANK OF INDIA	168428	1.72		
3	THE ORIENTAL INSURANCE CO. LTD.	123728	1.26		
4	ENSEMBLE HOLDINGS AND FINANCE LIMITED	114334	1.16		
TOTAL		581222	5.92		

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	Category of Shareholders (Promoters/ Public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
	NA			
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying		
	NA				
TOTAL					

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
	NA			
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
	NA			
TOTAL				

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	TOTAL	6451089	65.73			

*Note: Promoters Director and their relatives have been allotted 48,13,860 Equity Shares of Rs. 10/- each on a conversion of 3,00,00,000 Optionally Convertible Non-Cumulative Preference Shares(OCCPS) of Rs. 10/- each held by them as per the terms of the issue and in terms of Modified Rehabilitation Scheme dated 24/25th June,2009 sanctioned by the BIFR New Delhi at the conversion price of Rs.62.32 per equity share(i.e. premium of Rs.52.32 per share) computed as per formula provided in the said Modified Rehabilitation Scheme. The formula for the conversion price is higher of either i) the average of weekly high and low of closing price of shares of MIL as quoted on the Bombay Stock Exchange during the six months preceding the date of conversion of OCCP or ii) the average of weekly high and low of the closing price of shares of MIL as quoted on Bombay Stock Exchange during the 2 weeks preceding the date of conversion. The date of conversion is.12/11/2009. The said shares have been listed on the BSE and ASE.

Further the said 48,13,860 equity shares are subject to lock-in as under: 19,62,772 Shares locked in for three years i.e. from 12th November, 2009 to 11th November, 2012 and 28,51,088 Shares locked in for one year i.e. from 12th November,2009 to 11th November, 2010. This is as per Clause 78(1) Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations,2009.