

MAFATLAL INDUSTRIES LIMITED
SHAREHOLDING PATTERN AS ON 30.06.2013

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 500264 Name of Scrip : MAFATIND Class of Security : Equity As on : 30.06.2013									
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company			
	Held by Promoter/Promoter group								
	Held by Public								
	Total			0	0.00	0.00			
	Outstanding Convertible Securities			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities			
	Held by Promoter/Promoter group								
	Held by Public								
	Total			0	0.00	0.00			
	Warrants			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants			
	Held by Promoter/Promoter group								
	Held by Public								
	Total			0	0.00	0.00			
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities									
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group ²								
(1)	Indian								
(a)	Individuals/H.U.F	19	4870883	4870882	35.01	35.01			
(b)	Central/State Government(s)								
(c)	Bodies Corporate	20	5483877	1384463	39.42	39.42			
(d)	Financial Institutions/Banks								
(e)	Trusts	92	65145	65145	0.47	0.47			
	Sub-Total (A)(1)	131	10419905	6320490	74.89	74.89			
(2)	Foreign								
(a)	Non Resident Individuals/Foreign Nationals								
(b)	Bodies Corporate								
(c)	Institutions								
(d)	Qualified Foreign Investor								
(e)	Any Other (specify)								
	Sub-Total (A)(2)	0	0	0	0.00	0.00			
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			131	10419905	6320490	74.89	74.89	
(B)	Public Shareholding ³								
(1)	Institutions								
(a)	Mutual Fund/UTI	13	9165	3	0.07	0.07			
(b)	Financial Institutions/Banks	39	209574	208802	1.51	1.51			
(c)	Central/State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies	3	154897	154896	1.11	1.11			
(f)	Foreign Institutional Investors								
(g)	Foreign Venture Cap. Inv								
(h)	Qualified Foreign Investor								
	Sub-Total (B)(1)	55	373636	363701	2.69	2.69			
(2)	Non Institutions								
(a)	Bodies Corporate	344	410051	407814	2.95	2.95			
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	111874	1570729	1054732	11.29	11.29			
	ii) Holding nominal share capital in excess of Rs. 1 lakh	36	1081646	1081616	7.77	7.77			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Non-Resident Individual	148	56888	56072	0.41	0.41			
d-i	Foreign National	0	0	0	0.00	0.00			
d-ii	Overseas Corporate Bodies	0	0	0	0.00	0.00			
d-ii	Foreign Bodies	0	0	0	0.00	0.00			
d-iv	Trust	5	31	31	0.00	0.00			
d-v	NSDL In transit	0	0	0	0.00	0.00			
	Sub-Total (B)(2)	112407	3119345	2600265	22.42	22.42			
	Total Public shareholding (B)=(B)(1)+(B)(2)	112462	3492981	2963966	25.11	25.11			
	TOTAL (A)+(B)	112593	13912886	9284456	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0.00		
1	Promoter and Promoter Group								
2	Public								
	GRAND TOTAL (A)+(B)+(C)	112593	13912886	9284456	xxx	100.00			

Note: The Company has issued shares to the shareholders of erstwhile Mafatal Denim Limited pursuant to the Scheme of arrangement and amalgamation of Mishapar Investments Limited and Mafatal Denim Limited with the Company at their Board Meeting held on 30th May, 2013. The in-principle listing approval has been issued by the BSE Limited on 24.6.2013 and Ahmedabad Stock Exchange Limited on 28.6.2013. The Corporate Action for the credit of the shares are being undertaken after 30.6.2013 and hence the Promoters' shares to that extent are being shown in physical form.

36	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 8	786	0.01							0.01
37	SHRI HRSHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 3	786	0.01							0.01
38	SHRI HRSHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 4	786	0.01							0.01
39	SHRI HRSHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 5	786	0.01							0.01
40	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 11	786	0.01							0.01
41	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 8	786	0.01							0.01
42	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 5	786	0.01							0.01
43	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 4	786	0.01							0.01
44	SHRI PRANSUKHLAL CHARITY TRUST NO 5	786	0.01							0.01
45	SHRI PRANSUKHLAL CHARITY TRUST NO 4	786	0.01							0.01
46	SHRI HRSHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 6	786	0.01							0.01
47	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO.4	786	0.01							0.01
48	NAVINCHANDRA MAFATLAL CHARITY TRUST NO 8	786	0.01							0.01
49	NAVINCHANDRA MAFATLAL CHARITY TRUST NO 10	786	0.01							0.01
50	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST	786	0.01							0.01
51	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 14	786	0.01							0.01
52	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 17	786	0.01							0.01
53	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 16	786	0.01							0.01
54	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 3	786	0.01							0.01
55	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 19	786	0.01							0.01
56	SHRI PRANSUKHLAL CHARITY TRUST NO 6	786	0.01							0.01
57	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 21	786	0.01							0.01
58	SHRI PRANSUKHLAL CHARITY TRUST	786	0.01							0.01
59	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 18	786	0.01							0.01
60	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 15	786	0.01							0.01
61	SHRI PADMANABH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 6	786	0.01							0.01
62	MRS SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 1	624	0.00							0.00
63	MRS SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 2	624	0.00							0.00
64	MRS SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 3	624	0.00							0.00
65	VISHAD PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 4	624	0.00							0.00
66	MRS REKHA HRSHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 1	624	0.00							0.00
67	MRS REKHA HRSHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 5	624	0.00							0.00
68	MRS REKHA HRSHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 4	624	0.00							0.00
69	MRS REKHA HRSHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 3	624	0.00							0.00
70	MRS REKHA HRSHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 2	624	0.00							0.00
71	MRS SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO.4	624	0.00							0.00
72	MRS.SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO.5	624	0.00							0.00
73	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 1	624	0.00							0.00
74	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 2	624	0.00							0.00
75	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 4	624	0.00							0.00
76	VISHAD P. MAFATLAL PUBLIC CHARITABLE TRUST NO.1	624	0.00							0.00
77	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 3	624	0.00							0.00
78	VISHAD PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 2	624	0.00							0.00
79	VISHAD PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO-3	624	0.00							0.00
80	SHRI PADMAKESH PUBLIC CHARITY TRUST NO 4	542	0.00							0.00
81	SHRI PADMAKESH PUBLIC CHARITY TRUST NO 3	542	0.00							0.00
82	SHRI PADMAKESH PUBLIC CHARITY TRUST NO 2	542	0.00							0.00
83	SHRI PADMAKESH PUBLIC CHARITY TRUST NO 1	542	0.00							0.00
84	SHRI RISHIPAD PUBLIC CHARITY TRUST NO 3	542	0.00							0.00
85	SHRI RISHIPAD PUBLIC CHARITY TRUST NO 2	542	0.00							0.00
86	SHRI RISHIPAD PUBLIC CHARITY TRUST NO 4	542	0.00							0.00
87	SHRI RISHIPAD PUBLIC CHARITY TRUST NO.1	542	0.00							0.00
88	MRS.VIJAYALAXMI NAVINCHANDRA MAFATLAL PUBLIC CHARITY TRUST NO 16	393	0.00							0.00
89	MRS.VIJAYALAXMI NAVINCHANDRA MAFATLAL PUBLIC CHARITY TRUST NO 19	393	0.00							0.00
90	MRS.VIJAYALAXMI NAVINCHANDRA MAFATLAL PUBLIC CHARITY TRUST NO 20	393	0.00							0.00
91	MAITHILIBEN N DESAI	256	0.00							0.00
92	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 5	196	0.00							0.00
	Sub Total	65145	0.47							0.47
	TOTAL	10419905	74.89							74.89

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) (indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BHARAT JAYANTILAL PATEL	231841	1.67					1.67
2	STATE BANK OF INDIA	168428	1.21					1.21
3	ACIRA CONSULTANCY PRIVATE LIMITED	150000	1.08					1.08
4	LIFE INSURANCE CORPORATION OF INDIA	142815	1.03					1.03
TOTAL		693084	4.98					4.98

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) (indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	N-A							

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	Promoter / Promoter Group / Public
	N-A	0	0.00	

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in
	N-A			

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
	N-A			