

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001  
**BSE Code: 500264**

26<sup>th</sup> December 2022

Dear Madam / Sir,

**Sub: The Scheme of Arrangement between the Company and its Shareholders for reduction & reorganisation of Share Capital of the Company under Section 230 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme"), under the Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Report on Complaint in terms of Para I(A)(6) of the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated 23<sup>rd</sup> November 2021, as amended from time to time ("SEBI Master Circular").**

This is in reference to the Scheme filed by the Company under Regulation 37 of the SEBI Listing Regulations with BSE Limited ("BSE") on 23<sup>rd</sup> November, 2022.

As per Para I(A)(6) of the SEBI Master Circular, the Company is inter-alia required to submit a 'Report on Complaints' containing the details of complaints received by the Company on the Scheme from various sources within 7 days of expiry of 21 days from the date of uploading of the draft Scheme and related documents on the website of the relevant stock exchange.

The period of 21 days from the date of uploading of the draft Scheme along with related documents by BSE Limited on its website i.e. 2<sup>nd</sup> December, 2022, has expired on 23<sup>rd</sup> December, 2022, accordingly, we attach herewith a 'Report on Complaints', as **Annexure-I** to this letter.

The Report on Complaints is also being uploaded on the website of the Company, i.e., [www.mafatlals.com](http://www.mafatlals.com), as per requirement of the aforementioned said SEBI Master Circular.

We request you to take the above on record as compliance under the applicable provisions of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 and SEBI Circulars.

Thanking you,

Yours faithfully,

**FOR MAFATLAL INDUSTRIES LIMITED**

AMISH  
KUMAR  
SHAH

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AMISH KUMAR  
SHAH  
Date: 2022.12.26  
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**AMISH SHAH**

**COMPANY SECRETARY**

End: A/A

**Complaints Report**  
**[For Scheme of Arrangement of Mafatlal Industries Limited and its Shareholders]**

Period of Complaints Report: 2<sup>nd</sup> December 2022 to 23<sup>rd</sup> December 2022

**Part A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Nil
5.	Number of complaints pending	Nil

**Part B**

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	-	-	-
2.	-	-	-
3.	-	-	-