

**MAFATAL INDUSTRIES LIMITED**  
SHAREHOLDING PATTERN AS ON 31.12.2013

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 500264		Name of Scrip : MAFATIND		Class of Security : Equity		As on : 31.12.2013		
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Outstanding Convertible Securities</b>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Warrants</b>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/H.U.F	18	4870883	4870883	35.01	35.01		
(b)	Central/State Government(s)							
(c)	Bodies Corporate	18	5483927	5483927	39.42	39.42		
(d)	Financial Institutions/Banks							
(e)	Trusts	92	65145	65145	0.47	0.47		
	<b>Sub-Total (A)(1)</b>	<b>128</b>	<b>10419955</b>	<b>10419955</b>	<b>74.89</b>	<b>74.89</b>		
(2)	<b>Foreign</b>							
(a)	Non Resident Individuals/Foreign Nationals							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>128</b>	<b>10419955</b>	<b>10419955</b>	<b>74.89</b>	<b>74.89</b>		
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
(1)	<b>Institutions</b>							
(a)	Mutual Fund/UTI	13	9115	3	0.07	0.07		
(b)	Financial Institutions/Banks	39	209574	208802	1.51	1.51		
(c)	Central/State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	3	154897	154896	1.11	1.11		
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Cap. Inv							
(h)	Qualified Foreign Investor							
	<b>Sub-Total (B)(1)</b>	<b>55</b>	<b>373586</b>	<b>363701</b>	<b>2.69</b>	<b>2.69</b>		
(2)	<b>Non Institutions</b>							
(a)	Bodies Corporate	337	401060	398880	2.88	2.88		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	11234	1586873	1075680	11.41	11.41		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	37	1073468	1073468	7.72	7.72		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Non-Resident Individual	151	57906	57090	0.42	0.42		
d-i	Foreign National	0	0	0	0.00	0.00		
d-ii	Overseas Corporate Bodies	0	0	0	0.00	0.00		
d-ii	Foreign Bodies	0	0	0	0.00	0.00		
d-iv	Trust	6	38	38	0.00	0.00		
d-v	NSDL In transit	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>111765</b>	<b>3119345</b>	<b>2605156</b>	<b>22.42</b>	<b>22.42</b>		
	Total Public shareholding (B)=(B)(1)+(B)(2)	111820	3492931	2968857	25.11	25.11		
	<b>TOTAL (A)+(B)</b>	<b>111948</b>	<b>13912886</b>	<b>13388812</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							
2	Public							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>111948</b>	<b>13912886</b>	<b>13388812</b>	<b>xxx</b>	<b>100.00</b>		



32	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 12	786	0.01										0.01
33	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 13	786	0.01										0.01
34	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 6	786	0.01										0.01
35	SHRI HRISHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 2	786	0.01										0.01
36	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 8	786	0.01										0.01
37	SHRI HRISHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 3	786	0.01										0.01
38	SHRI HRISHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 4	786	0.01										0.01
39	SHRI HRISHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 5	786	0.01										0.01
40	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 11	786	0.01										0.01
41	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 8	786	0.01										0.01
42	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 5	786	0.01										0.01
43	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 4	786	0.01										0.01
44	SHRI PRANSUKHLAL CHARITY TRUST NO 5	786	0.01										0.01
45	SHRI PRANSUKHLAL CHARITY TRUST NO 4	786	0.01										0.01
46	SHRI HRISHIKESH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 6	786	0.01										0.01
47	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO.4	786	0.01										0.01
48	NAVINCHANDRA MAFATLAL CHARITY TRUST NO 8	786	0.01										0.01
49	NAVINCHANDRA MAFATLAL CHARITY TRUST NO 10	786	0.01										0.01
50	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 5	786	0.01										0.01
51	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 14	786	0.01										0.01
52	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 17	786	0.01										0.01
53	SETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 16	786	0.01										0.01
54	SHRI ARVIND N MAFATLAL PUBLIC CHARITABLE TRUST NO 3	786	0.01										0.01
55	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO.19	786	0.01										0.01
56	SHRI PRANSUKHLAL CHARITY TRUST NO 6	786	0.01										0.01
57	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 21	786	0.01										0.01
58	SHRI PRANSUKHLAL CHARITY TRUST NO 7	786	0.01										0.01
59	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 18	786	0.01										0.01
60	SHETH MAFATLAL GAGALBHAI FOUNDATION TRUST NO 15	786	0.01										0.01
61	SHRI PADMANABH ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 6	786	0.01										0.01
62	MRS SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 1	624	0.00										0.00
63	MRS SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 2	624	0.00										0.00
64	MRS SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO 3	624	0.00										0.00
65	VISHAD PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 4	624	0.00										0.00
66	MRS REKHA HRISHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 1	624	0.00										0.00
67	MRS REKHA HRISHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 5	624	0.00										0.00
68	MRS REKHA HRISHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 4	624	0.00										0.00
69	MRS REKHA HRISHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 3	624	0.00										0.00
70	MRS REKHA HRISHIKESH MAFATLAL PUBLIC CHARITABLE TRUST NO 2	624	0.00										0.00
71	MRS SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO.4	624	0.00										0.00
72	MRS.SUSHILA ARVIND MAFATLAL PUBLIC CHARITABLE TRUST NO.5	624	0.00										0.00
73	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 1	624	0.00										0.00
74	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 2	624	0.00										0.00
75	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 4	624	0.00										0.00
76	VISHAD P. MAFATLAL PUBLIC CHARITABLE TRUST NO.1	624	0.00										0.00
77	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO.3	624	0.00										0.00
78	VISHAD PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 2	624	0.00										0.00
79	VISHAD PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO-3	624	0.00										0.00
80	SHRI PADMAKESH PUBLIC CHARITY TRUST NO 4	542	0.00										0.00
81	SHRI PADMAKESH PUBLIC CHARITY TRUST NO 3	542	0.00										0.00
82	SHRI PADMAKESH PUBLIC CHARITY TRUST NO 2	542	0.00										0.00
83	SHRI PADMAKESH PUBLIC CHARITY TRUST NO 1	542	0.00										0.00
84	SHRI RISHIPAD PUBLIC CHARITY TRUST NO 3	542	0.00										0.00
85	SHRI RISHIPAD PUBLIC CHARITY TRUST NO 2	542	0.00										0.00
86	SHRI RISHIPAD PUBLIC CHARITY TRUST NO 4	542	0.00										0.00
87	SHRI RISHIPAD PUBLIC CHARITY TRUST NO.1	542	0.00										0.00
88	MRS.VIJAYALAXMI NAVINCHANDRA MAFATLAL PUBLIC CHARITY TRUST NO 16	393	0.00										0.00
89	MRS VIJAYALAXMI NAVINCHANDRA MAFATLAL PUBLIC CHARITY TRUST NO 19	393	0.00										0.00
90	MRS VIJAYALAXMI NAVINCHANDRA MAFATLAL PUBLIC CHARITY TRUST NO 20	393	0.00										0.00
91	MAITHILIBEN N DESAI	256	0.00										0.00
92	MRS MILONI PADMANABH MAFATLAL PUBLIC CHARITABLE TRUST NO 5	196	0.00										0.00
	<b>Sub Total</b>	<b>65145</b>	<b>0.47</b>										<b>0.47</b>
	<b>TOTAL</b>	<b>10419955</b>	<b>74.89</b>										<b>74.89</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

**(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.**

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) (indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BHARAT JAYANTILAL PATEL	231841	1.67					1.67
2	STATE BANK OF INDIA	168428	1.21					1.21
3	ACIRA CONSULTANCY PRIVATE LIMITED	150000	1.08					1.08
4	LIFE INSURANCE CORPORATION OF INDIA	142815	1.03					1.03
<b>TOTAL</b>		<b>693084</b>	<b>4.98</b>					<b>4.98</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) (indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	N-A							

**(1) (d) Statement showing details of locked in shares**

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	Promoter / Promoter Group / Public
	N-A	0	0.00	

**(II) (a) Statement showing details of Depository Receipts (DRS)**

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in
	N-A			

**(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
	N-A			